

To: *Bucharest Stock Exchange*

Financial Supervisory Authority

ASC 4971/18.03.2022

CURRENT REPORT

Registration of the share capital increase operation at ONRC

Current report according to	BVB Regulations for AeRO , Law 24/2017, ASF Regulations 5/2018
Report date	18.03.2022
Name of the company	ASCENDIA S.A.
Registration office	Eufrosin Potecă St. No.40, 1 st floor, Sector 2, Bucharest
Phone/fax/email	phone/fax: 021 312.42.26, Email: office@ascendia.ro
Unique registration number	RO 21482859
Number of registration at the Registry of Commerce	J40/6604/30.03.2007
Subscribed and paid-up share capital	167.454,30 RON for 1.674.543 shares with face value of 0,1 RON
The regulated market on which it is traded	Bucharest Stock Exchange – ATS, AeRO - Premium
LEI Code	315700DLIITW8APMVF93

Important event to report: Registration of the share capital increase operation at ONRC

The management of ASCENDIA S.A., hereinafter referred to as the "Company", informs interested persons of the completion of the registration process at the National Trade Registry Office (ONRC) of the new amount of the Company's share capital, following the completion of the share capital increase operations, carried out in accordance with the provisions of the Decision of the Extraordinary General Meeting of Shareholders of the Company no. 14/28.08.2021 and the Offer Prospectus for the share capital increase, approved by the Financial Supervisory Authority by Decision no. 1486 of 24.11.2021.

As a result, the share capital of ASCENDIA S.A., subscribed and fully paid up, is RON 167,454.30, divided into 1,674,543 registered shares in dematerialised form, with a nominal value of RON 0.1 each. The newly issued shares will be available once the pending procedures with the Financial Supervisory Authority and the Central Depository will have been completed.

CEO

ASCENDIA S.A.

Cosmin Mălureanu

