

To: *Bucharest Stock Exchange*

ASC 4913/04.02.2022

## CURRENT REPORT

Setting the price for Stage II of the share capital increase operation

<b>Current report according to</b>	BVB Regulations for AeRO , Law 24/2017, ASF Regulations
<b>Report date</b>	04.02.2022
<b>Name of the company</b>	ASCENDIA S.A.
<b>Registration office</b>	Eufrosin Potecă St. No.40, 1'st floor, Sector 2, Bucharest
<b>Phone/fax/email</b>	phone/fax: 021 312.42.26, Email: office@ascendia.ro
<b>Unique registration number</b>	RO 21482859
<b>Number of registration at the Registry of Commerce</b>	J40/6604/30.03.2007
<b>Subscribed and paid-up share capital</b>	144.444,40 RON for 1.444.444 shares with face value of 0,1 RON
<b>The regulated market on which it is traded</b>	Bucharest Stock Exchange – ATS, AeRO - Premium
<b>LEI Code</b>	315700DLITW8APMVF93

**Significant events to report:** Resolution of the Sole Director on the share price for the Second stage of the share capital increase operation

The management of ASCENDIA S.A. (hereinafter referred to as the "Company") informs investors of the Sole Administrator's decision no. 4910/02.02.2022 on the offer price in Stage II of the share capital increase operation, in which the 320,263 shares remaining unsubscribed in Stage I of the operation will be offered for subscription in a private placement brokered by SSIF Goldring. This placement will take place between 09.02.2022 - 22.02.2022.

The Sole Administrator has decided to set the price at which the shares will be offered in the private placement at RON 19.5 per share, offering to those interested a discount of 27.8% compared to the market price at the date of this report.

The Sole Administrator's decision was taken in accordance with Resolution no. 14 of the Extraordinary General Meeting of Shareholders of the Company dated 28.08.2021 and with the provisions of the Offer Prospectus related to the operation, approved by the ASF by decision no. 1486/24.11.2021.

**Director General**  
**ASCENDIA S.A.**  
**Cosmin Mălureanu**

