

To: *Bucharest Stock Exchange*

Financial Supervisory Authority

ASC 4904/27.01.2022

CURRENT RAPORT

Results for the Stage I of the share capital increase operation

Current report according to	BVB Regulations for AeRO , Law 24/2017, ASF Regulations 5/2018
Report date	27.01.2022
Name of the company	ASCENDIA S.A.
Registration office	Eufrosin Potecă St. No.40, 1 st floor, Sector 2, Bucharest
Phone/fax/email	phone/fax: 021 312.42.26, Email: office@ascendia.ro
Unique registration number	RO 21482859
Number of registration at the Registry of Commerce	J40/6604/30.03.2007
Subscribed and paid-up share capital	144.444,40 RON for 1.444.444 shares with face value of 0,1 RON
The regulated market on which it is traded	Bucharest Stock Exchange – ATS, AeRO - Premium
LEI Code	315700DLIITW8APMVF93

Significant event to report: Closing of Stage I of subscription for the ongoing share capital increase operation (MCS)

The management of ASCENDIA S.A., hereinafter referred to as the "Company", informs interested persons of the conclusion of the first stage of the share capital increase operation, carried out in accordance with the statutory and legal provisions and the EU Prospectus for Growth related to the Company's share capital increase operation, approved by the Financial Supervisory Authority by ASF Decision no. 1486 dated 24.11.2021.

In the first stage, carried out between 27.12.2021 - 26.01.2022, 40.848 shares were subscribed, representing 11,31% of the total number of 361.111 shares subject to the offer. The founding shareholders of the Malureanu family, who at the date of registration held a combined 88% of the Company's share capital, did not subscribe in Stage 1, in order to facilitate the increase in liquidity of the Company's shares through the private placement to be carried out in Stage II.

Therefore, the remaining 320.263 shares remaining unsubscribed in Stage I will be offered in a private placement brokered by SSIF Goldring between 09.02.2022 - 22.02.2022 to a maximum of 149 retail

investors together with an unlimited number of professional investors. The private placement may be closed early at the decision of the Issuer, based on consultations with the Intermediary.

The price at which the shares will be offered in the private placement will be higher than in the first stage and will be determined by resolution of the Sole Administrator and communicated to the market by means of a current report.

CEO
ASCENDIA S.A.
Cosmin Mătureanu

