

To: *Bucharest Stock Exchange*  
*Financial Supervisory Authority*

**ASC4843/11.11.2021**

## **CURRENT REPORT**

on the calculation of the subscription price of new shares in the share capital increase

<b>Current report according to</b>	Regulamentul BVB privind piata AeRO , Legea 24/2017, Regulament ASF 5/2018, Regulamentul UE nr. 596/2014
<b>Report date</b>	11.11.2021
<b>Name of the company</b>	ASCENDIA S.A.
<b>Registration office</b>	Eufrosin Potecă St. No.40, 1 <sup>st</sup> floor, Sector 2, Bucharest
<b>Phone/fax/email</b>	phone/fax: 021 312.42.26, Email: office@ascendia.ro
<b>Unique registration number</b>	RO 21482859
<b>Number of registration at the Registry of Commerce</b>	J40/6604/30.03.2007
<b>Subscribed and paid-up share capital</b>	144.444,40 RON for 1.444.444 shares with face value of 0,1 RON
<b>The regulated market on which it is traded</b>	Bucharest Stock Exchange – ATS, AeRO - Premium
<b>LEI Code</b>	315700DLITW8APMVF93

### **Important event to report**

In accordance with the regulations on issuers and operations with securities, we inform the shareholders and interested persons that, in compliance with the EGSM Resolution no. 14/28.08.2021, **the subscription price** for the newly issued shares within the share capital increase operation was established at **11.6159 lei / share**, whereof 0.1 lei / share is the share nominal value, and 11.5159 lei / share represents the issue premium.

The calculation formula approved in the EGSM Resolution is :

*„Issue price = average trading price for the previous 30 days x 0.75”*

For subscribing one newly issued share by exercising the preferential subscription right, **4 preference rights are required.**

Preference rights, which have been allotted to the shareholders registered on the Registration Date, September 21, 2021, in the same number as the number of shares held at that date, **will be tradable** on the MTS administered by BVB, in accordance with the EGSM resolution provisions.

The preference rights trading period and the subscription period will be stipulated in the Offering Prospectus approved by the Financial Supervisory Authority. We will come back with more information on the subject.

**CEO**  
**ASCENDIA S.A.**  
**Cosmin Măureanu**



A handwritten signature in blue ink is positioned to the left of a circular corporate seal. The seal features the text "ASCENDIA S.A." at the top and "BUCUREȘTI - ROMÂNIA" at the bottom, with a red stylized logo in the center. A horizontal dashed line is drawn across the seal.