

ASCENDIA S.A.
J40/6604/2007, CUI RO21482859
Inc. Address : Eufrosin Poteca St. No.40, 1st floor, Sect. 2, Bucharest



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To: *Bucharest Stock Exchange*
Financial Supervisory Authority

ASC 4854/26.11.2021

CURRENT REPORT

on the publication of the Prospectus for the share capital increase

Current report according to	Regulamentul BVB privind piata AeRO , Legea 24/2017, Regulament ASF 5/2018, Regulamentul UE nr. 596/2014
Report date	26.11.2021
Name of the company	ASCENDIA S.A.
Registration office	Eufrosin Potecă St. No.40, 1 st floor, Sector 2, Bucharest
Phone/fax/email	phone/fax: 021 312.42.26, Email: office@ascendia.ro
Unique registration number	RO 21482859
Number of registration at the Registry of Commerce	J40/6604/30.03.2007
Subscribed and paid-up share capital	144.444,40 RON for 1.444.444 shares with face value of 0,1 RON
The regulated market on which it is traded	Bucharest Stock Exchange – ATS, AeRO - Premium
LEI Code	315700DLITW8APMVF93

Important event to report: Publication of the Prospectus for the share capital increase operation with cash contribution, approved by the ASF.

In accordance with the regulations on issuers and operations with securities, we inform the shareholders and interested persons that following the decision of the **ASF approving the EU Prospectus** for the increase of the company's share capital with cash contribution no. 1486/24.11.2021 and in accordance with the resolution of the EGMS no. 14 of 28 August 2021, as of today, 26.11.2021, and for the entire period of the operation, the *Offer Prospectus approved by the ASF*, the *ASF Decision approving the Prospectus* and the *Subscription and Withdrawal Forms* are available to all interested parties on the website of the BVB - section dedicated to ASCENDIA S.A., of the Issuer, at the link <https://ascendia.ro/investitori> and of the Intermediary GOLDRING S.A., SSIF, at the link <https://www.goldring.ro/consultanta/> .

According to the Prospectus and the ASF Decision, the operation will be carried out according to the schedule below:

Stage o the operation	Period
Trading period of preferential rights	07.12.2021 – 20.12.2021
Stage I (Offering period - subscription on the basis of preferential rights)	27.12.2021 – 26.01.2022
Stage II (Private placement - offering of the remaining unsubscribed shares in Stage I)	09.02.2022 – 22.02.2022

In accordance with the resolution of the EGM of 28.08.2021 and the provisions of the Prospectus, the Company will issue, as part of the share capital increase operation, a number of **361.111** new ordinary shares at an issue price equal to **RON 11,6159/share**, of which RON 0,1/share represents the nominal value and RON 11,5159/share represents the share premium.

The offer will be open for **subscription in Stage I** to holders of **ASCR01** preferential rights, i.e. shareholders registered in the Register of Shareholders on the registration date 21 September 2021 or persons who acquired **preferential rights ASCR01** during their **trading period, 07 - 20 December 2021**.

The subscription ratio is 1 newly issued share for every 4 preferential rights held. To find the number of new shares that may be subscribed, divide the number of preference rights held by 4 (four), rounded down to the nearest natural number.

The issue price and the characteristics of the **private placement offer** to be carried out in **Stage II** shall be determined by resolution of the Sole Administrator of the Company after the end of Stage I. The private placement offer price for the shares remaining unsubscribed during the period of exercise of the pre-emptive rights shall be higher than that of Stage I.

The results of the subscriptions in each of the two stages will be communicated to the market within the deadlines provided for by law and the Prospectus.

CEO
ASCENDIA S.A.
Cosmin Mălureanu

